

Shareholder (continued) and investor engagement

Bonds

The Company uses bonds, primarily exchange-traded ones, to raise debt financing for its business. Throughout 2022, Magnit had nine outstanding issues of exchange-traded bonds (BO-003P-01, BO-003P-04, BO-003P-05, BO-002P-01, BO-002P-02, BO-002P-03, BO-002P-04, BO-001P-05, BO-004P-01) with a total par value of RUB 110 bln, of which RUB 80 bln remained outstanding as at the end of the year. Three bond issues were redeemed in 2022:

BO-003P-01 (matured on 1 February 2022), BO-003P-04 (matured on 3 May 2022) and BO-003P-05 (matured on 22 December 2022).

On 6 December 2022, the Company issued 20 mln BO-004P-01 series exchange-traded bonds with a par value of RUB 1,000 each.

On 20 and 21 December 2022, the Moscow Exchange also registered the Company's series BO-004P-02 and series BO-004P-03 exchange-traded bonds.

RUB 110 bln
issues of exchange traded
bonds were outstanding
in 2022

Parameters of Magnit's BO-003P-01, BO-003P-04 and BO-003P-05 series bonds

Issue identification number and assignment date	4B02-01-60525-P-003P of 1 February 2019	4B02-04-60525-P-003P of 29 October 2019	4B02-05-60525-P-003P of 23 December 2019
Issue value	RUB 10 bln	RUB 10 bln	RUB 10 bln
Number of bonds	10 mln	10 mln	10 mln
Par value of each bond	RUB 1,000	RUB 1,000	RUB 1,000
Offering price	100% of the par value	100% of the par value	100% of the par value
Offering date	5 February 2019	5 November 2019	26 December 2019
Offering type	Public offering	Public offering	Public offering
Maturity date	1,092nd day from the offering date	910th day from the offering date	1,092nd day from the offering date
Number of coupons	6	5	6
ISIN code	RU000A1002U4	RU000A100ZS3	RU000A1018X4
Coupon rate	8.70%	6.90%	6.60%

Parameters of Magnit's BO-002P-01, BO-002P-02, BO-002P-03, BO-002P-04 and BO-001P-05 series bonds

Issue identification number and assignment date	4B02-01-60525-P-002P of 4 March 2020	4B02-02-60525-P-002P of 27 April 2020	4B02-03-60525-P-002P of 19 May 2020	4B02-04-60525-P-002P of 2 June 2021	4B02-05-60525-P-001P of 02 June 2021
Issue value	RUB 15 bln	RUB 10 bln	RUB 15 bln	RUB 10 bln	RUB 10 bln
Number of bonds	15 mln	10 mln	15 mln	10 mln	10 mln
Par value of each bond	RUB 1,000	RUB 1,000	RUB 1,000	RUB 1,000	RUB 1,000
Offering price	100% of the par value	100% of the par value	100% of the par value	100% of the par value	100% of the par value
Offering date	5 March 2020	29 April 2020	22 May 2020	2 June 2021	02 June 2021
Offering type	Public offering	Public offering	Public offering	Public offering	Public offering
Maturity date	1,092nd day from the offering date	1,092nd day from the offering date	1,092nd day from the offering date	1,092nd day from the offering date	1,092nd day from the offering date
Number of coupons	6	6	6	6	6
ISIN code	RU000A101HJ8	RU000A101MC3	RU000A101PJ1	RU000A1036H9	RU000A1036M9
Coupon rate	6.20%	6.70%	5.90%	7.05%	7.05%

Parameters of Magnit's BO-004P-01 series bonds

Issue identification number and assignment date	4B02-01-60525-P-004P of 6 December 2022
Issue value	RUB 20 bln
Number of bonds	20 mln
Par value of each bond	RUB 1,000
Offering price	100% of the par value
Offering date	6 December 2022
Offering type	Public offering
Maturity date	1,092nd day from the offering date
Number of coupons	6
ISIN code	RU000A105KQ8
Coupon rate	9.15%